

Investment Highlights (\$Cdn)

- Record revenues up 265% to \$98 million for 9 months ending Sept 30, 2011 (vs 2010)
- Net Earnings at \$13.7 million for same period, up from \$790,000 by Sept 30, 2010.
- Drilled new Company record meters of 451,400 in 2011 (9 months), up 186% from 242,900 in 2010
- Another new record of meters drilled at 170,300 in the third quarter
- Expanded rig fleet from 110 rigs in 2010 to 234 as of January 16, 2012.
- Increased working capital to \$72 million
- A Global Specialty Driller: Successfully completed three acquisitions: Dando Drilling International Drilling Inc. (U.K.) and Bertram International Corp. (Alberta, Canada), expanding geographic footprint and technical expertise

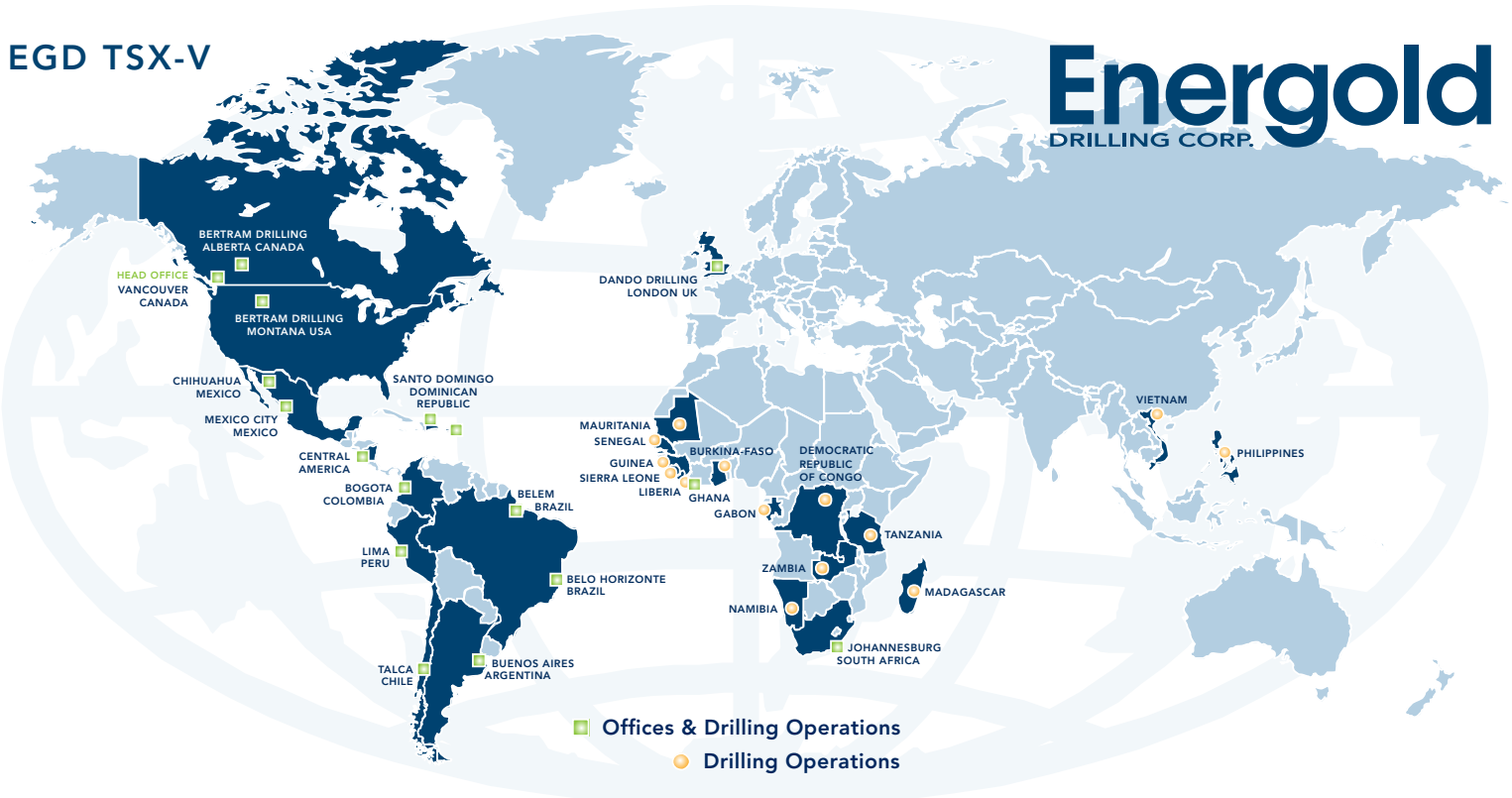
The Company is committed to adding value to the local community by providing employment opportunities through hiring and training locals for various drilling programs.

Energold Drilling Corp. is an international specialty driller recognized for its social and environmental approach to drilling. Over the last several years, the Company has grown its fleet to over 230 rigs operating in 22 countries across North America, South America, Africa and Asia, providing services in the mineral drilling, manufacturing and oil sands sectors. Energold's core business of drilling in remote areas with highly portable drills that can be moved by manpower allows projects to be completed without damaging trees and creating access roads. As a testament to our approach, Canada's E3 Environmental Excellence in Exploration Initiative chose one of Energold's drill projects as a case study of how to conduct drill programs. In addition, Energold won the Mining Magazine award in the category "Exploration – Capital Equipment" for its Series III Rig. Energold's strategic approach is to expand and become a leading global specialty driller in providing services in other niche markets.

Summary of Results (\$Cdn)

	Nine Months Ended Sept 30, 2011	Same Period 2010	Full year 2010	09/2010- 09/2011 Percentage %
Revenue	\$98M	\$37M	\$54M	+265
Net Earning	\$13.7M	\$0.79M	\$1.6M	+1,734
Cash	\$25.5M	\$9.3M	\$28M	+274
Working Capital	\$72M	\$62M	\$64M	+16
Debt	\$20M	0	0	0





IMPACT Silver Corp.

Energold holds a significant interest in IMPACT Silver Corp. (TSX-V: IPT). Based on closing market prices at June 30, 2011, the investment has a quoted market value of \$13.2 million, amounting to \$6.7 million more than our carrying value.

IMPACT is a profitable silver producer with exploration targets covering 623 km². The Zacualpan mining district of Mexico is 272 km², which includes four producing mines, a 500 tonne per day modern processing facility, and several high probability production targets and good access to road and utility infrastructure.

Management

Fred Davidson	President, CEO, and Director
Craig Geier	CFO
H. Walter Sellmer	Director
Michael J. Beley	Director
James Coleman, LLB	Chairman and Director
Wayne Lenton	Director

Stock Info

TSX Venture	EGD
ISIN	CA29268A1030
Frankfurt	X9X
Recent Price	C\$4.70
52 Week High/Low	C\$4.89- C\$3.24
Shares Outstanding	42 Million
Fully Diluted	47 Million
Market Cap	C\$190.11 Million
Working Capital	C\$72 Million
Cash	C\$25 Million

Contact

Jerry Huang Investor Relations
 Meghan Brush Investor Relations
 info@energold.com

Energold Drilling Corp.
 Suite 1100 – 543 Granville Street
 Vancouver BC Canada V6C 1X8

T 604.681.9501 F 604.681.6813

WWW.ENERGOLD.COM

