



ENERGOLD DRILLING – WHO

Energold Drilling Corp. is a leading global specialty drilling company that services the mining and energy sectors in the Americas, Africa and Asia. Internationally recognized for our social and environmental approach to drilling, we operate over 230 rigs in 24 countries worldwide, and provide a comprehensive range of drilling services from early stage exploration to mine site operations. Our frontier portable drills are able to operate in areas without road access and terrains conventional drills are unlikely to even set up. We combine our global presence with intimate local knowledge through our extensive local crews to ensure your project is a success.



WHY INVEST

A diversified commodity driller adds metals and energy exposure to your investment portfolio without the concentrated risk a single mine or project. Like the analogy goes, during the gold rush, the dealers selling shovels and picks made money first.



We provide drilling services and manufactured drill rigs for a number of sectors including water, infrastructure, construction, minerals, geotechnical, geothermal and oil and gas.

CDN (000's)	2011	2012	2013	2014	2015	YTD Q3 2016
Revenue	\$133,483	\$141,514	\$122,807	\$101,301	\$81,976	\$51,061
Net Earnings (Loss)	\$26,428	(\$8,650)	(\$17,437)	(\$14,053)	(\$23,733)	(\$14,650)
Cash	\$22,782	\$28,493	\$26,608	\$15,063	\$13,563	\$12,303
Working Capital	\$69,341	\$81,847	\$66,450	\$77,041	\$72,568	\$53,077
Adj Earnings (Loss)*	\$14,143	\$2,339	(\$9,143)	(\$10,876)	(\$18,866)	(\$13,167)
Adjusted EPS*	\$0.35	\$0.05	(\$0.19)	(\$0.23)	(\$0.39)	(\$0.26)

* Adjusted Earnings- Excludes earn-out payment and non-cash items which includes accretion expense on debenture, finance cost related to sales-leaseback finance lease, share-based foreign exchange, dilution and equity gain/loss on IMPACT, impairment/write-down of assets, gain on acquisition.

MINING

Energold's main line of business focuses on mineral exploration projects in undeveloped frontiers. Operating in 24 countries spanning a broad array of mineral projects, Energold has one of the largest drilling fleets globally with both frontier modular rigs as well as conventional rigs for more developed projects.

ENERGY

Significant presence and operations in the Canadian Oil Sands area as one of the largest oil sands coring groups in Alberta. The business is an excellent complement and diversification from the group's core mineral business. Bertram supplies seismic drilling, specialty drilling (geothermal) and reverse circulation drilling in North America.



STOCK INFO

TSX Venture: EGD

Recent price: \$0.85 (Jan/17/2017)

Shares outstanding: 54.7 Million Shares O/S

52 week low high: \$0.34 - \$1.48

Fully diluted: 64.8 Million Shares O/S

Market Capital: \$46.5 Million

Cash: \$12.3 Million

Debt: \$13.5 Million (Convertible Debenture)

Working Capital: \$53.1 Million

WATER

With over a century of building water well drilling rigs through the manufacturing division, Energold offers water drilling services for mining, energy, and local villages for a variety of purposes from water recycling, dewatering for mines, to searching for fresh potable water.

MANUFACTURING

Dando Drilling UK provides manufacturing, engineering, sales, and maintenance of larger next generation and multi-purpose rigs. The unit adds larger rig capabilities to Energold as client's project needs evolve.

MANAGEMENT

FREDERICK W. DAVIDSON	PRESIDENT, CEO, DIRECTOR
STEVEN GOLD	CFO
MARK CORRA	DIRECTOR
MICHAEL J. BELEY	DIRECTOR
JAMES H. COLEMAN	CHAIRMAN, DIRECTOR
WAYNE LENTON	DIRECTOR
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